

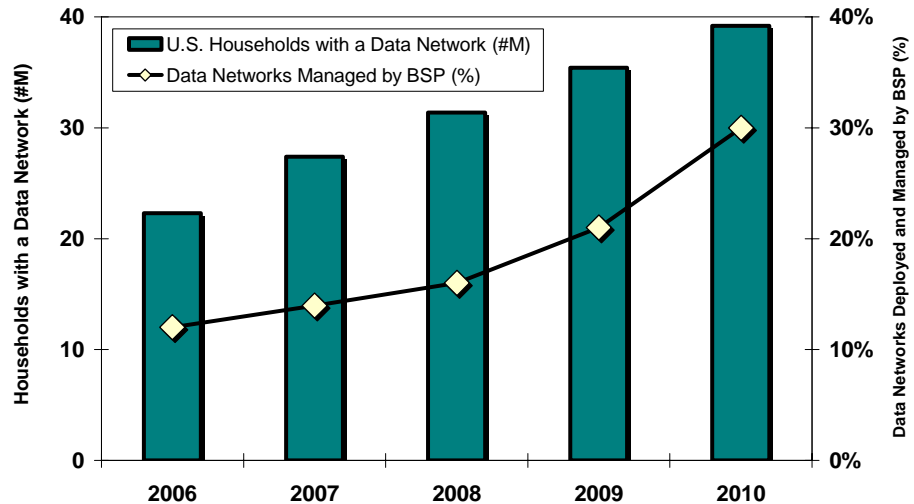
Synopsis

As broadband and television operators ramp up enhanced bundled services offerings, in-home connectivity becomes a more critical component. This report examines the role of home networking and managed services in assisting service providers to more effectively monetize their access networks.

Growth of BSP Deployed & Managed Home Networks

Growth of BSP Deployed & Managed Home Networks

(Millions of U.S. HHs with a data network; percentage deployed and managed by BSP)



Source: Parks Associates
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“As broadband and television operators in particular seek to differentiate their basic packages and offer new connectivity-related services to their product mix, the demarcation point will move farther inside the home,” said Kurt Scherf, vice president and principal analyst with Parks Associates. “To account for the new services that the broadband carriers will deploy, home networking and customer premise equipment will evolve beyond basic broadband and data sharing to include new voice applications (voice-over-Wi-Fi and/or mobile-to-fixed-line-handoff services) and distributed entertainment.”

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The Bottom Line is a concise, executive-level summary of the current state of the market, evolutionary path, and the implications for companies doing business in this space.

A Parks Associates' **Resource Book** contains a wealth of consumer survey data and company profiles—a must-have reference for product/market planning.

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Networks in the Home: The Global Service Provider Play

By Kurt Scherf, Vice President, Principal Analyst

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<p>Parks Associates 5310 Harvest Hill Road Suite 235 Lock Box 162 Dallas TX 75230-5805</p> <p>800.727.5711 toll free 972.490.1113 phone 972.490.1133 fax</p> <p>parksassociates.com sales@parksassociates.com</p>	<p>Authored by Kurt Scherf Executive Editor: Tricia Parks Published by Parks Associates</p> <p>© January 2008 Parks Associates Dallas, Texas 75230</p> <p>All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.</p> <p>Printed in the United States of America.</p> <p>Disclaimer Parks Associates has made every reasonable effort to ensure that all information in this report is correct. We assume no responsibility for any inadvertent errors.</p>