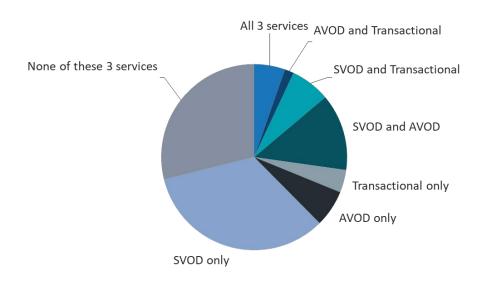


Video Consumption Trends: Content and Platforms

SERVICE: ENTERTAINMENT CONTENT

3Q 2022

OTT Service Access: Content Viewing Segments



© Parks Associates

SYNOPSIS

Video Consumption Trends: Content and Platforms analyzes trends in consumption by platform (TV, SMP, computer, smartphone, tablet, and gaming console), source (linear TV, physical media, OTT video, etc.), and content access by source. It segments consumers based on their consumption habits and identifies how their video viewing habits have been changing over time.

ANALYST INSIGHT

"Cell phones are increasing their importance as viewing platforms, OTT subscriptions are increasing their dominance over legacy subscriptions, and age and geography cause different content and platform choices. However, all of this is happening in a changed marketplace due to inflation, world uncertainty, continued political polarization, and more."

—John Barrett, *Director, Consumer Analytics, Parks Associates*

Number of Slides: 58

Consumer Analytics Team



Yilan Jiang, Senior Director of Consumer Analytics



Sharon Jiang, Consumer Insights Analyst I



Yuting Mu, Research Analyst Intern

Industry Analyst



John Barrett, Director, Consumer Analytics





Video Consumption Trends: Content and Platforms

SERVICE: ENTERTAINMENT CONTENT

3Q 2022

CONTENTS

Survey Methodology and Definitions

Key Terms and Definitions

Executive Summary

- Pay-TV & OTT Service Subscription Trend
- Total Average Video Consumption Across All Device Platforms
- Use of Devices for Video of Any Kind in the Past 30 Days
- Weekly Average Video Consumption on a Smartphone by Business Model

Overview of Video Platforms and Sources

- Pay-TV & OTT Service Subscription Trend
- OTT Service Use by Business Model
- OTT Service Access: Content Viewing Segments
- · Use of Livestreamed Content
- Use of Devices for Video of Any Kind in the 30 Days Prior to the 1Q Survey
- Use of Devices for Video of Any Kind in the Past 30 Days by Age Groups
- Total Average Video Consumption by Platforms
- Total Average Video Consumption on Video Platforms by Age Groups
- Total Average Video Consumption by Households with Children
- Total Average Video Consumption on Video Platforms by Residence Area
- View on TV Set: Age Breakdown by Residency Area
- Weekly Average Video Consumption by Distribution Method
- Total Average Video Consumption by Business Model

- Weekly Average Video Consumption by Delivery Method
- Business Model: Weekly Average Video Consumption by Age Groups
- Content Sources: Weekly Average Video Consumption by Business Model

Video Consumption on TVs

- Weekly Average Video Consumption On a TV by Distribution Method
- Weekly Average Video Consumption on a TV by Business Model
- Weekly Average Video Consumption On a TV by Delivery Method

Video Consumption on Computers

- Weekly Average Video Consumption On a Computer by Distribution Method
- Weekly Average Video Consumption on a Computer by Business Model
- Weekly Average Video Consumption On a Computer by Delivery Method

Video Consumption on Smartphones

- Weekly Average Video Consumption On a Smartphone by Distribution Method
- Weekly Average Video Consumption on a Smartphone by Business Model
- Weekly Average Video Consumption On a Smartphone by Delivery Method

Video Consumption on Tablets

- Weekly Average Video Consumption On a Tablet by Distribution Method
- Weekly Average Video Consumption on a Tablet by Business Model
- Weekly Average Video Consumption On a Tablet by Delivery Method

OTT Content Preferences

Genres of Online Content Viewed





Video Consumption Trends: Content and Platforms

SERVICE: ENTERTAINMENT CONTENT

3Q 2022

- Most Watched Genres of Online Video Content
- Genres of Online Content Viewed: OTT Users vs. Legacy Pay-TV HHs
- Genres of Online Content Viewed by Devices Used for Video
- Most Watched Genres of Online Video Content by Age

Appendix





Video Consumption Trends: Content and Platforms

SERVICE: ENTERTAINMENT CONTENT

3Q 2022

ATTRIBUTES

Parks Associates 5080 Spectrum Drive Suite 1000W Addison TX 75001 parksassociates.com sales@parksassociates.com PHONE 972.490.1113

Published by Parks Associates

© 2022 Parks Associates | Addison, Texas 75001

All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.

Printed in the United States of America.

DISCLAIMER

Parks Associates has made every reasonable effort to ensure that all information in this report is correct. We assume no responsibility for any inadvertent errors.

