

MARKET FOCUS

SERVICE: CONNECTED CE AND PLATFORMS

3Q 2014

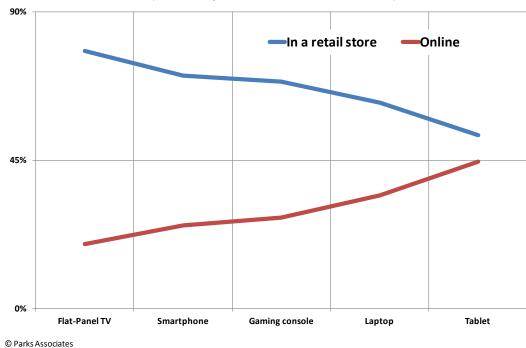
By Barbara Kraus, Director of Research, John Barrett, Director, Consumer Analytics, Yilan Jiang, Manager, Consumer Research, and David Mitchel, Research Analyst, Parks Associates

SYNOPSIS

Optimizing Retail Channel Results analyzes purchase trends for CE devices with an aim of understanding the competition between online and brick-and-mortar players. The research compares purchase drivers and prices between product categories as well as the leading online and brickand-mortar retailers. Market share for the leading brands is also contrasted between online and brick-and-mortar retailers.

Method of Purchase

(Product Buyers in U.S. Broadband Households)



ANALYST INSIGHT

"There's no such thing as an 'online' or 'in-store' shopper. There are just shoppers who compare products both online and offline. It's an integrated process and ultimately the decision to purchase online or in-store has more to do with the product or brand purchased rather than the person purchasing."

- John Barrett, Director, Consumer Analytics, Parks Associates

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About the Research

Previous Research

- Top-Quality Video: The Emergence of 4K (and 8K) (Q3/14)
- New Business Models for Connected CE (Q3/14)
- The Evolving Market For Streaming Media Devices (Q2/14)
- · Connected Gaming Consoles (Q2/14)





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- 360 View: CE Adoption & Trends (Q2/14)
- Streaming CE and Content Purchasing Habits (Q1/14)
- · Consumer Segmentation: The Big CE Spenders (Q3/13)
- · The Role of Retail Stores (Q2/13)

Key Findings

Recommendations

Retail Purchasing:

- · Percentage of Broadband Households Buying Consumer Electronics in Year (2007 2013)
- · Percentage of Broadband Households Purchasing CE Devices From Specific Retailers
- · Units Sold by Major Retailer
- · Retailer Unit Sales Revenue by Product Line

Retailer Demographics:

- · Retail Shoppers by Age
- Retail Shoppers by Income Level
- · Retail Shoppers by Geographic Area
- · Retail Shoppers by Education

Product Sales by Brick-and-Mortar vs. Online-Only Retail Channels:

- Method of Purchase by Product Line (Q1/14)
- Flat Panel TVs: Method of Purchase (2008 2013)
- Streaming Media Players: Method of Purchase (2010 2013)
- Gaming Consoles: Method of Purchase (2010 2013)
- Smartphones: Method of Purchase (2010 2013)
- Tablets: Method of Purchase (2010 2013)

Key Purchase Considerations by Retail Channel and Retailer:

- Top 3 Flat Panel TV Purchase Considerations by Type of Retailer (Q1/14)
- Top 3 Streaming Media Player Purchase Considerations by Type of Retailer (Q1/14)
- Top 3 Gaming Console Purchase Considerations by Type of Retailer (Q1/14)
- Top 3 Tablet Purchase Considerations by Type of Retailer (Q1/14)
- Top 3 Smartphone Purchase Considerations by Type of Retailer (Q1/14)

Product Pricing by Retail Channel and Retailer:





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- Flat Panel TVs: Average Selling Price by Type of Retailer (Q1/14)
- Streaming Media Devices: Average Selling Price by Type of Retailer (Q1/14)
- · Gaming Consoles: Average Selling Price by Type of Retailer (Q1/14)
- Tablets: Average Selling Price by Type of Retailer (Q1/14)
- Smartphones: Average Selling Price by Type of Retailer (Q1/14)

Reasons for Purchase by Retail Channel and Retailer:

- · Reason for Purchasing Flat Panel TV by Method of Purchase and Retailer (Q1/14)
- Reason for Purchasing Streaming Media Player by Method of Purchase and Retailer (Q1/14)
- · Reason for Purchasing Gaming Consoles by Method of Purchase and Retailer (Q1/14)
- · Reason for Purchasing Tablets by Method of Purchase and Retailer (Q1/14)
- · Reason for Purchasing Smartphone by Method of Purchase and Retailer (Q1/14)

Method of Purchase & Brand by Retail Channel and Retailer:

- Flat Panel TVs: Top Ten Brands Purchased in 2013 (Q1/14)
- Streaming Media Player: Top Ten Brands Purchased in 2013 (Q1/14)
- Gaming Consoles: Brands Purchased in 2013 (Q1/14)
- Tablets: Top Ten Brands Purchased in 2013 (Q1/14)
- Smartphone: Top Ten Brands Purchased in 2013 (Q1/14)

Additional Research from Parks Associates





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ATTRIBUTES

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Number of Slides: 64

Published by Parks Associates

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