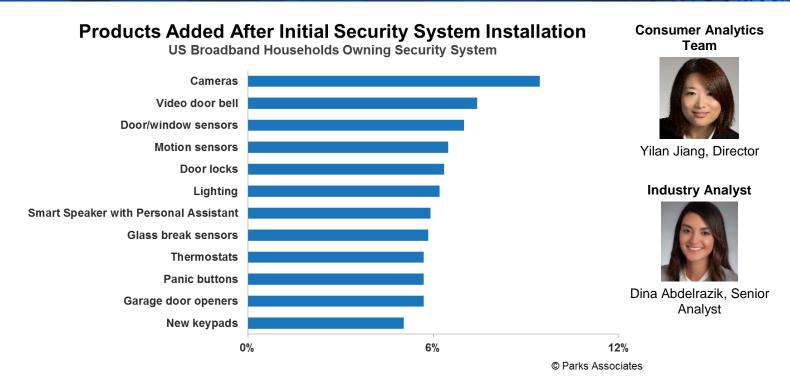
Networked Cameras

Q4 2019



Smart Product Market Assessment: Networked Cameras addresses the following major questions.

- 1) How big is the smart camera market in the US, and how is it projected to grow over the next five years?
- 2) What is driving market growth? What barriers exist to growth?
- 3) Who are the key players and what are their defining characteristics?
- 4) What features and factors influence consumers' purchasing decisions?
- 5) What are the key elements impacting the user experience?

Number of Slides: 73





Networked Cameras

Q4 2019

CONTENTS

Definitions

Executive Summary

- · Market Insights
- Key Findings and Market Impact

Market Landscape

Market Landscape

- Market Drivers
- Market Barriers
- Standalone Key Players to Note
- Smart Cameras Competitive Landscape
- U.S. Forecast Standalone Networked Cameras (2018 - 2024)
- U.S. Revenue Forecast Standalone Networked Cameras (2018 - 2024)
- Forecast Methodology for Smart Devices

Adoption, Familiarity, and Value

- Smart Home Device Ownership (2014 2019)
- Top Smart Home Devices Q2/2019
- Networked Camera: Ownership, Purchases and Purchase Intention
- Networked Cameras: Channel Purchase Location (2015 - 2018) – cont.
- Importance of Factor Influencing the Brand Decision (Q4/18)
- Average Scores Among All BB HHs (Q4/18)
- Networked Camera: Valuable Capabilities (Q2/18)
- High Familiarity with Networked Cameras by Demographics (Q4/18)
- High Value of Networked Cameras by Demographics (Q2/18)

- Smart Home Devices: Net Promoter Score (2018)
- Smart Home Devices: Self-Installation (2016 - 2018)

Residence Influence on Adoption

- Smart Home Device Ownership by Type of Residence (Q4/18)
- High Importance of Home Improvement Features in Next Home by Type of Residence/ Residence Area (Q4/18)
- Home Improvement Features Influencing House Selection by Residence Segments/ Residence Area (Q4/18)
- Willingness to Pay More for Home Improvement Features by Residence Segments/Residence Area (Q4/18)

Consumer Barriers & Pain Points

- Purchase Inhibitors by Smart Home Device (Q2/18)
- Problems in Setting Up Networked Cameras (2015 - 2018)
- Smart Home Device: Number of Technical Problems Experienced (Q1/18)

Networked Cameras and Security Systems

- Interest in Security System Features (Q4/18)
- Networked Camera Ownership by Segments (Q4/18)
- Physical Security Equipment Used Prior to Owing Security System (Q4/18)
- Number of Smart Home Devices Intended to be Part of Security System (Q2/18)
- Products Added After Initial Security System Installation (Q4/18)

Feature Preferences

 Highly Appealing Security Alerts Among Networked Camera Owners (Q4/18)



SMART PRODUCT MARKET ASSESSMENTS

Networked Cameras

Q4 2019

- Networked Camera: Importance of Product Capabilities (Q4/18)
- Networked Camera: Object of Monitoring (Q4/18)
- Networked Camera: Ranking of Product Capabilities (Q4/18)
- Networked Camera: Current Product Capabilities (Q4/18)
- Networked Camera: Reliability of Specified Capabilities (Q4/18)

Control Methods

- Preferred Smart Home Device for Voice Control (Q4/18)
- Networked Camera (Q4/18)

Video Storage

- Network Camera: Length of Time Recorded Video is Stored (Q4/18)
- Networked Camera: Video Storing Methods (Q4/18)
- Networked Camera: Requests for Video Sharing (Q4/18)
- Networked Camera: Source of Video Storage (Q4/18)
- Networked Camera: Cost of Video Storage (Q4/18)
- Networked Camera: Willingness to Pay for Video Storage Service (Q4/18)
- Networked Camera: Video Storage Service Provider (Q4/18)
- Amount Paid for Video Storage Among Security System Owners (Q4/18)
- Willingness to Pay for Video Storage Service Among Security System Owners (Q4/18)

Appendix





Networked Cameras

Q4 2019

ATTRIBUTES

Parks Associates

5080 Spectrum Drive Suite 1000W Addison, TX 75001 parksassociates.com sales@parksassociates.com PHONE 972.490.1113 Toll free 800.727.5711

Authored by Dina Abdelrazik
Executive Editor: Jennifer Kent

Published by Parks Associates

© 2019 Parks Associates | Addison, Texas 75001

All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.

Printed in the United States of America.

DISCLAIMER

Parks Associates has made every reasonable effort to ensure that all information in this report is correct. We assume no responsibility for any inadvertent errors.

