

# **Tablets: Disrupting Mobile Computing and** the Digital Home

By Jennifer Kent, Research Analyst, and Christopher Coffman, Research Analyst

3Q 2013

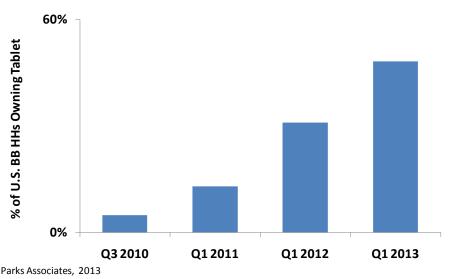
#### **Synopsis**

This report examines the tablet market and ecosystem using the latest market data, consumer analytics, and briefings with key industry players. The report analyzes the tablet's impact on adjacent CE markets and explores in-depth the components, capabilities and services that drive tablet adoption and use.

U.S. Tablet Adoption, 2010-2013

# **U.S. Tablet Adoption, 2010-2013**

(Among U.S. Broadband Households)



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"In just three years, the tablet has penetrated over a third of U.S. broadband households, with an expanding portfolio of devices and range of price points driving growth year-over-year," said Jennifer Kent, Research Analyst at Parks Associates, "OEMs must continue to push innovative tablet features in order to secure the form factor's future in a market that overlaps with other CE categories."

## **Contents**

#### 1.0 Report Summary

- 1.1 Purpose of Report
- 1.2 Scope of Report
- 1.3 Research Approach

## 2.0 The Tablet Market

- 2.1 Global Tablet Adoption
- 2.2 Tablet Brands and Market Performance
- 2.3 Tablet Operating Systems and Market Performance
- 2.4 The Tablet Value Chain: Components and Distribution
  - Trends in SoC Design 2.4.1
  - 2.4.2 Trends in Screen Technology
  - Tablet Distribution Channels and Data Plans 2.4.3

#### 3.0 Customer Perspectives

- 3.1 Tablet Ownership and Purchase Intentions
- 3.2 Tablet Usage Trends
- 3.3 Tablet Differentiation and Cannibalization

### 4.0 Industry Perspectives

4.1 TV and Video

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- 4.2 Gaming
- 4.3 Digital Publishing
- 4.4 Health Management
- 4.5 Home Management

#### 5.0 Market Forecasts

- 5.1 Drivers and Barriers
- 5.2 Methodology
- 5.3 Five-Year Projection of Global Tablet Adoption and Sales

#### 6.0 Market Implications and Recommendations

### 7.0 Appendix

- 7.1 Glossary
- 7.2 Company Index

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	II.U	L	153

Companies Interviewed or Researched for Report

Tablet Adoption among U.S. Broadband Households, 2010-2013

Tablet Adoption among European Households

Tablet Market Share: Apple vs. 'The Rest'

Tablet OEM Market Share: 2012-2012

Tablet Brand Features and Pricing

Tablet OS Market Share: 2010-2012

**Tablet SoC Designer Profiles** 

Selected Tablet Models' Screen Size and Pricing

Tablet Purchase Location: Online vs. Retail

Tablet Purchase Location: Retail Stores

Mobile Carrier Tablet Models and Data Plans

Tablet Internet Access

Tablet Ownership by Age: 2011 vs. 2013

Tablet Holiday Purchase Intentions, 2010-2012

2012 Tablet Purchases: New, Additional, Replacement

Tablet Usage: Media, Social, Info Frequency of Tablet Activities

Preferred Device Platforms for Digital Activities

Second Screen Tablet Apps

CE Device Ownership Index, 2010-2013

CE Device Adoption Among Tablet Users

CE Device Purchases, 2010-2012

iPad Mini Cannibalization

TV Everywhere Services

Preferred Method of Accessing Health Info

Preferred Platform to Manage/Monitor Home Appliances

U.S. Tablet Forecast Model - Penetration

Global Tablet Penetration Forecast: 2013-2017

Global Tablet Sales Forecast: 2013-2017

Global Tablet Sales: Channels, Connectivity, and Customer Types



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#### **Attributes**

Parks Associates 15950 N. Dallas Parkway Suite 575 Dallas, TX 75248 800.727.5711 toll free 972.490.1113 phone 972.490.1133 fax

parksassociates.com sales@ parksassociates.com Authored by Jennifer Kent and Christopher Coffman

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