

MARKET FOCUS

SERVICE: MOBILE & PORTABLE

4Q 2013

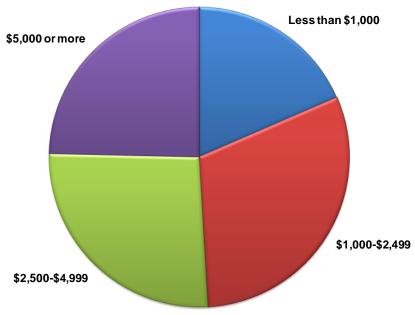
By John Barrett, Director, Consumer Analytics, Parks Associates and Yilan Jiang, Manager of Consumer Research, Parks Associates

SYNOPSIS

Lifetime Value of Mobile
Subscribers quantifies the
amount of revenue
generated by mobile
subscribers during their
tenure with their mobile
phone service provider. It
then analyzes the key
differences between those
with a high and low lifetime
value and the role highvalue subscribers play in
subscriber churn and
acquisition.

Lifetime Value of Mobile Data Subscriber

(U.S. Smartphone Users with Unbundled Mobile Service)



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ANALYST INSIGHT

"Everybody wants high-value subscribers but they are difficult to lure, almost by definition. Unconventional tactics like contract buyout plans may be the key to getting them."

— John Barrett, Director, Consumer Analytics, Parks Associates

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Lifetime Value of Mobile Subscribers

About the Research

Previous Research

Key Findings

Recommendations

Smartphone & ARPU Trends





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- Smartphone Penetration (2005-2013)
- · Use of Mobile Phone with Internet Access (2011-2013)
- · Type of Mobile Phone (Q4/13)
- · Type of Mobile Phone by Service Provider (Q4/13)
- · Smartphone Operating System (2011-2013)
- · Years Using Smartphone (Q4/13)
- Years Using Smartphone by Provider (Q4/13)
- Average Monthly Cost of Home Services (2010 2013)
- · Mobile Phone Service Contract (2011-2013)

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- Years with Current Mobile Service Provider by Provider (Q4/13)
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- · Likelihood of Changing Mobile Service by Provider (Q4/13)
- · Likelihood of Changing Mobile Service by Years with Current Provider (Q4/13)
- · Reasons for Switching Mobile Service Provider (Q4/13)
- · Likelihood of Upgrading Mobile Service by Years with Current Provider (Q4/13)

Lifetime Value of Mobile Data Subscriber

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- · Lifetime Value of Mobile Data Subscriber (Q4/13)
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Profile of Subscribers by Lifetime Value





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- · Handset OS by Lifetime Value of Mobile Data Subscriber (Q4/13)
- · Type of Mobile Contract by Lifetime Value of Mobile Data Subscriber (Q4/13)
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- · Number of Smartphones in Household by Lifetime Value of Mobile Data Subscriber (Q4/13)

Additional Research from Parks Associates





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ATTRIBUTES

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