

Mobile Commerce: Keys to Mass Adoption

MARKET FOCUS

SERVICE: MOBILE AND PORTABLE

3Q 2013

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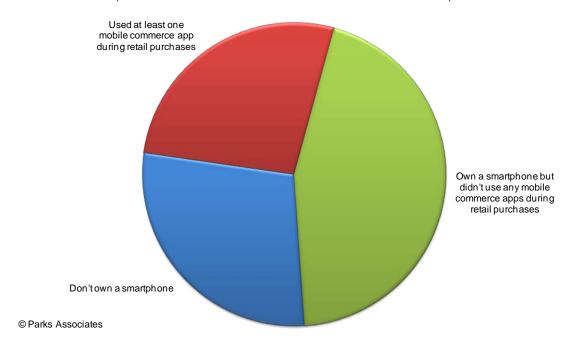
SYNOPSIS

Mobile Commerce: Keys to Mass Adoption analyzes consumer use of mobile commerce apps with particular attention given to apps that enable point-of-sale payments.

It also investigates the use of mobile commerce apps during the purchase of consumer electronics from retail locations.

Percentages of CE Buyers Using Mobile Commerce Apps During Retail Purchase

(U.S. Broadband Households That Purchased CE Devices in 2013)



ANALYST INSIGHT

"Consumers are using smartphones to enhance the shopping experience and disrupting retail in the process. They are using apps not only to save time and money but to become more knowledgeable about products and to interact in new ways with retailers and brands. Retailers need to embrace mobile commerce apps—both their own and popular third-party apps—as a way to give consumers a differentiated shopping experience that can combat showrooming."

- Jennifer Kent, Senior Analyst, Parks Associates

CONTENTS

About the Research

Previous Research

Key Findings

Recommendations

Smartphone Adoption Trends & Mobile Commerce





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CONTENTS

- Smartphone Penetration (2005 2013)
- Smartphone Operating System (2011 2013)
- · Wireless Carrier Market Share (2011 2013)
- Average Monthly Mobile Phone Bill by Carrier (2011 2013)
- Mobile Commerce App Use (Q1/13)
- Mobile Commerce App Use by Age Group (Q1/13)

Use of Mobile Commerce Apps During Retail Purchases

- % of CE Buyers Using Mobile Commerce Apps (Q3/13)
- · Use of Mobile Commerce Apps by Age (Q3/13)
- Use of Mobile Commerce Apps During Retail Purchases (Q3/13)
- Use of Mobile Commerce App During Retail CE Purchases by Store (Q3/13)
- Use of In-Store Wi-Fi for Mobile Commerce Apps (Q3/13)
- · Use of Mobile Commerce App During Retail CE Purchases by Product Category (Q3/13)
- Use of Mobile Commerce App During Retail CE Purchase by Brand (Q3/13)

Mobile Purchases and Payment Methods

- Types of Mobile Purchases (Q1/13)
- Mobile Purchases by Demographics/Smartphone OS (Q1/13)
- Types of Mobile Purchases by Smartphone OS (Q1/13)
- Types of Mobile Purchases by Age (Q1/13)
- Mobile Payment Method by Type of Purchase (Q1/12)

Mobile Wallet Apps

- Consumer Familiarity with Mobile Wallet Apps (Q1/13)
- Mobile Wallet App Familiarity by Smartphone OS (Q1/13)
- Mobile Wallet App Familiarity by Age (Q1/13)
- Mobile Wallet App Familiarity by Smartphone OS (Q1/13)

Familiarity with Near Field Communications (NFC)

- · Familiarity with NFC (Q1/13)
- Familiarity with NFC by Wireless Providers (Q1/13)
- Familiarity with NFC by Smartphone OS (Q1/13)

Mobile Proximity Purchases Solutions

· Use of Mobile Proximity Wallet Solutions (Q1/13)





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CONTENTS

- Use of Mobile Proximity Wallet by Smartphone OS (Q1/13)
- Use of Mobile Proximity Wallet by Smartphone OS (Q1/13)
- Use of Mobile Proximity Wallet Solutions by Age (Q1/13)
- · Use of Mobile Proximity Wallet by Area of Residence (Q1/13)

Additional Research from Parks Associates

ATTRIBUTES

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